

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
- Definitive Information Statement

2. Name of Registrant as specified in its charter

Concepcion Industrial Corporation

3. Province, country or other jurisdiction of incorporation or organization

Metro Manila, Philippines

4. SEC Identification Number

A1997-13456

5. BIR Tax Identification Code

005-029-401-000

6. Address of principal office

308 Sen. Gil Puyat Ave., Makati City

Postal Code

1209

7. Registrant's telephone number, including area code

87721819

8. Date, time and place of the meeting of security holders

July 25, 2024 10:00am via Zoom

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Jul 4, 2024

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

N/A

Address and Telephone No.

N/A

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common Shares | 393,655,959 |

13. Are any or all of registrant's securities listed on a Stock Exchange?

- Yes
- No

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine Stock Exchange

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Concepcion Industrial Corporation CIC

**PSE Disclosure Form 17-5 - Information Statement for Annual or
Special Stockholders' Meeting**
**References: SRC Rule 20 and
Section 17.10 of the Revised Disclosure Rules**

| | |
|--------------------------------------|----------------------------------|
| Date of Stockholders' Meeting | Jul 25, 2024 |
| Type (Annual or Special) | Annual |
| Time | 10:00am |
| Venue | Zomm Video Conferencing Platform |
| Record Date | Jun 25, 2024 |

Inclusive Dates of Closing of Stock Transfer Books

| | |
|-------------------|-----|
| Start Date | N/A |
| End date | N/A |

Other Relevant Information

NOTICE OF THE ANNUAL STOCKHOLDERS' MEETING**TO: ALL STOCKHOLDERS**

Notice is hereby given that CONCEPCION INDUSTRIAL CORPORATION (formerly Concepcion Airconditioning Corporation) (the "Corporation") will conduct its Annual Stockholders' Meeting virtually via Zoom (<https://us02web.zoom.us/meeting/register/tZUlfuysrz8rH9KDKyyY2qoWenyZyCYYZjxl>) on July 25, 2024 at 10:00 a.m., at which meeting the following matters shall be taken up:

1. Call to Order;
2. Certification of Existence of Quorum;
3. Approval of the Minutes of the Annual Meeting of the Stockholders held on July 27, 2023 and Special Meeting of the Stockholders held on November 21, 2023;
4. Report of the Chairman;
5. Approval of the Audited Financial Statements as of December 31, 2023;
6. Election of Directors;
7. Appointment of External Auditor;
8. Ratification of All Actions taken by the Board and Management;
9. Other Matters; and
10. Adjournment.

The record date for the determination of stockholders entitled to notice of, and to vote at, the said meeting is fixed at the close of business hours on June 25, 2024.

Stockholders may attend the meeting by remote communication and/or vote in absentia or through the Chairman of the meeting as proxy. Stockholders who wish to participate by remote communication or vote in absentia or by proxy should notify the Corporate Secretary by email to cic.secretary@romulo.com from July 4, 2024 to July 15, 2024.

Successful registrants will receive an electronic invitation via email with a complete guide on how to join the meeting. For any registration concerns, please get in touch with the Corporation through cic.secretary@romulo.com.

All stockholders who wish to vote through a proxy or in absentia shall submit the duly signed proxies or ballots, as the case may be, to the Office of the Corporate Secretary at the 21st Floor, AIA Tower, 8767 Paseo de Roxas, Makati City and/or by email to cic.secretary@romulo.com not later than July 15, 2024. The proxies and ballots submitted shall be validated on July 18, 2024 at 2:00 p.m. We are not soliciting proxies.

The Information Statement which contains a brief explanation of each item on the agenda and procedures for attending the meeting via remote communication and for casting votes in absentia, Management Report, and Annual Report for the year ended December 31, 2023 in SEC Form 17-A are posted on the Corporation's website at <https://cic.ph/investor-relations/#annual-stockholders> and PSE EDGE.

The meeting shall be recorded in audio and video format and copies thereof shall be retained by the Corporation.

JAYSON L. FERNANDEZ
Corporate Secretary

Filed on behalf by:

| | |
|--------------------|------------------|
| Name | Ria Carmela Cruz |
| Designation | Legal Counsel |