

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **March 7, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A1997-13456** 3. BIR Tax Identification No. **005-029-401-000**
4. **Concepcion Industrial Corporation**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **308 Sen. Gil Puyat Ave. Makati City, Philippines**
Address of principal office
8. **632-87721819**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1209
Postal Code

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	396,612,491

11. Indicate the item numbers reported herein: Item No. 9

Please refer to the attached disclosure of the Company through PSE EDGE on the Share Buy-Back transaction on March 7, 2024.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Concepcion Industrial Corporation

Issuer

March 7, 2024

Date


Omar C. Taccad
Chief Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 7, 2024
2. SEC Identification Number
A1997-13456
3. BIR Tax Identification No.
005-029-401-000
4. Exact name of issuer as specified in its charter
Concepcion Industrial Corporation
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
308 Sen. Gil Puyat Ave., Makati City
Postal Code
1209
8. Issuer's telephone number, including area code
87721819
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	396,612,491

11. Indicate the item numbers reported herein
Item 9 Others

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Concepcion Industrial Corporation CIC

PSE Disclosure Form 9-1 - Share Buy-Back Transactions *References: Section 9 of the Revised Disclosure Rules*

Subject of the Disclosure

Buy-Back Transaction

Background/Description of the Disclosure

As disclosed last July 27, 2022, the Board of Directors approved the extension of the common shares buy-back program of Concepcion Industrial Corporation (the "Company") from September 9, 2022 to September 9, 2024. This program was originally approved last September 9, 2019 and was scheduled to run from September 10, 2019 to September 9, 2022. The extension authorizes the Company to repurchase up to the balance of Php177,837,818.00 of the authorized buyback amount of Php300,000,000.00.

The buyback program will not involve active and widespread solicitation from stockholders and will not adversely affect the Company's ability to fund any of its prospective and existing projects/investments. The buyback program will be executed through the open market by means of the trading facilities of the Philippine Stock Exchange and implemented by the Chairman and CEO, and the Chief Finance and Operating Officer of the Company.

Type of Securities

- Common
- Preferred -
- Others -

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Mar 7, 2024	200,000	12
Mar 7, 2024	100,000	11.94
	300,000	

Effects on Number of Shares

	Before	After
Outstanding Shares	396,912,491	396,612,491
Treasury Shares	10,351,400	10,651,400

Cumulative Number of Shares Purchased to Date ¹	8,892,700
--	-----------

Total Amount Appropriated for the Buy-Back Program	300,000,000.00
Total Amount of Shares Repurchased	183,299,263.00

Other Relevant Information
N/A

¹ From the date when the share buy-back program commenced.

Filed on behalf by:

Name	Omar Taccad
Designation	Chief Compliance Officer and Chief Legal Officer