

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-A, AS AMENDED

ANNUAL REPORT PURSUANT TO SECTION 17
OF THE SECURITIES REGULATION CODE AND SECTION 141
OF THE CORPORATION CODE OF THE PHILIPPINES

1. For the fiscal year ended
Dec 31, 2019
2. SEC Identification Number
A1997-13456
3. BIR Tax Identification No.
005-029-401-000
4. Exact name of issuer as specified in its charter
CONCEPCION INDUSTRIAL CORP
5. Province, country or other jurisdiction of incorporation or organization
METRO MANILA PHILIPPINES
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
308 Sen. Gil Puyat Avenue, Makati City, Philippines
Postal Code
1209

8. Issuer's telephone number, including area code
+632 7721819
9. Former name or former address, and former fiscal year, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	407,263,891

11. Are any or all of registrant's securities listed on a Stock Exchange?

- Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:

PHILIPPINE STOCK EXCHANGE

12. Check whether the issuer:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17.1 thereunder or Section 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of The Corporation Code of the Philippines during the preceding twelve (12) months (or for such shorter period that the registrant was required to file such reports)

- Yes No

(b) has been subject to such filing requirements for the past ninety (90) days

- Yes No

13. State the aggregate market value of the voting stock held by non-affiliates of the registrant. The aggregate market value shall be computed by reference to the price at which the stock was sold, or the average bid and asked prices of such stock, as of a specified date within sixty (60) days prior to the date of filing. If a determination as to whether a particular person or entity is an affiliate cannot be made without involving unreasonable effort and expense, the aggregate market value of the common stock held by non-affiliates may be calculated on the basis of assumptions reasonable under the circumstances, provided the assumptions are set forth in this Form

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**APPLICABLE ONLY TO ISSUERS INVOLVED IN
INSOLVENCY SUSPENSION OF PAYMENTS
PROCEEDINGS DURING THE PRECEDING FIVE
YEARS**

14. Check whether the issuer has filed all documents and reports required to be filed by Section 17 of the Code subsequent to the distribution of securities under a plan confirmed by a court or the Commission.

- Yes No

DOCUMENTS INCORPORATED BY REFERENCE

15. If any of the following documents are incorporated by reference, briefly describe them and identify the part of SEC Form 17-A into which the document is incorporated:

(a) Any annual report to security holders

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(b) Any information statement filed pursuant to SRC Rule 20

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(c) Any prospectus filed pursuant to SRC Rule 8.1

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Concepcion Industrial Corporation CIC

PSE Disclosure Form 17-1 - Annual Report
References: SRC Rule 17 and
Section 17.2 and 17.8 of the Revised Disclosure Rules

For the fiscal year
ended

Dec 31, 2019

Currency	Millions, Php
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Balance Sheet

	Year Ending	Previous Year Ending
	Dec 31, 2019	Dec 31, 2018
Current Assets	9,214	8,904
Total Assets	12,138	10,968
Current Liabilities	3,989	3,914
Total Liabilities	4,871	4,226
Retained Earnings/(Deficit)	4,063	3,606
Stockholders' Equity	7,267	6,742
Stockholders' Equity - Parent	5,230	4,886
Book Value Per Share	12.9	12

Income Statement

	Year Ending	Previous Year Ending
	Dec 31, 2019	Dec 31, 2018
Gross Revenue	15,066	14,202
Gross Expense	13,054	12,065
Non-Operating Income	30,638	0
Non-Operating Expense	35,576	23
Income/(Loss) Before Tax	2,079	2,142
Income Tax Expense	649	685
Net Income/(Loss) After Tax	1,430	1,457
Net Income/(Loss) Attributable to Parent Equity Holder	947	913
Earnings/(Loss) Per Share (Basic)	2.34	2.25
Earnings/(Loss) Per Share (Diluted)	0	0

Financial Ratios

	Formula	Fiscal Year Ended	Previous Fiscal Year
		Dec 31, 2019	Dec 31, 2018
Liquidity Analysis Ratios:			
Current Ratio or Working Capital Ratio	Current Assets / Current Liabilities	3	2.8
Quick Ratio	(Current Assets - Inventory - Prepayments) / Current Liabilities	1.71	1.52
Solvency Ratio	Total Assets / Total Liabilities	2.49	2.6

Financial Leverage Ratios

Debt Ratio	Total Debt/Total Assets	0.4	0.39
Debt-to-Equity Ratio	Total Debt/Total Stockholders' Equity	0.67	0.63
Interest Coverage	Earnings Before Interest and Taxes (EBIT) / Interest Charges	59.43	323.71
Asset to Equity Ratio	Total Assets / Total Stockholders' Equity	1.67	1.63

Profitability Ratios

Gross Profit Margin	Sales - Cost of Goods Sold or Cost of Service / Sales	35.7	35.8
Net Profit Margin	Net Profit / Sales	13.8	15.1
Return on Assets	Net Income / Total Assets	12.4	13.7
Return on Equity	Net Income / Total Stockholders' Equity	18.7	19.5
Price/Earnings Ratio	Price Per Share / Earnings Per Common Share	12.8	16.4

Other Relevant Information

DETAILS IN FILE ATTACHED

*Amended disclosure to attach notarized SEC form 17A and Audited FS

Filed on behalf by:

Name	Grace Velasco
Designation	Vice-President